

# Central Point Of Coordination Application

Name (First, MI, Last): \_\_\_\_\_

Previous surnames/maiden name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Male / Female

Social Security #: \_\_\_\_\_ County of Residence: \_\_\_\_\_

Current Address: \_\_\_\_\_  
Street Address City State Zip

Home Phone Number: (\_\_\_\_\_) \_\_\_\_\_ Cell Phone Number: (\_\_\_\_\_) \_\_\_\_\_

How long have you lived at current address?: \_\_\_\_\_ How long in current county? : \_\_\_\_\_

Have you received any previous Mental Health, Developmental disability or Substance abuse treatment?: No Yes  
Date of First treatment: \_\_\_\_\_ Have you received continuous treatment since that time?: No Yes

**Referral Source:** (circle applicable)  
1 Self            2 Family/Friend            3 Targeted Case Management            4 Other Case Management  
5 Community Corrections            6 Social Service Agency            7 Other \_\_\_\_\_  
Who gave you this application? \_\_\_\_\_

**Ethnicity:** 0 Unknown            1 White, not Hispanic            2 African-American, not Hispanic  
3 American Indian or Alaskan Native            4 Asian or Pacific Islander            5 Hispanic  
6 Other (i.e. Multiracial, Indochinese, etc.)

**Guardian/Payee/Conservator:** (check any that are appointed and write in name, etc.)  
 None appointed             Legal Guardian             Protective Payee             Conservator  
Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Address: \_\_\_\_\_

**Marital Status:** 1 Single, never married            2 Married (includes common-law)            3 Divorced  
4 Separated            5 Widowed

**Legal Status:** (circle one) 1 Voluntary            2 Involuntary, civil commitment            3 Involuntary, criminal

**Veteran:** No Yes  
Branch Dates

**Living Situation:** (circle one)  
1 Alone    2 With relatives    3 With unrelated individuals

**Applicant's Primary Diagnosis:** (specify type)  
 40 Mental Illness \_\_\_\_\_  
 41 Chronic Mental Illness \_\_\_\_\_  
 42 Mental Retardation \_\_\_\_\_  
 43 Developmental Disability \_\_\_\_\_  
 Other: Describe \_\_\_\_\_  
\_\_\_\_\_

**Residential Arrangement:** (circle applicable)  
1. Private Residence            8. RCF/PMI  
2. State MHI            9. Intermediate Care Facility  
3. State Hospital School            10. ICF/MR  
4. Supported Comm. Living            11. ICF/PMI  
5. Foster Care/ FLH            12. Correctional Facility  
6. Residential Care Facility            13. Homeless/Shelter/Street  
7. RCF/MR            14. Other \_\_\_\_\_

**Education:**  
Years of Education \_\_\_\_\_ H.S. Diploma:  Yes  No    GED:  Yes  No    Degree: \_\_\_\_\_

**Health Insurance Information:** (check all that apply)

- Applicant Pays       Title-19       Medicaid       Medicare  
 Private Insurance       No Insurance       Medically Needy

Carrier #1 \_\_\_\_\_

Carrier # 2 \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

Policy Number \_\_\_\_\_

Policy # \_\_\_\_\_

(or Medicaid/Title 19 or Medicare Claim Number)

(or Medicaid/Title 19 or Medicare Claim Number)

**Primary Income Source:** \_\_\_\_\_

**Number of People in Household:** \_\_\_\_\_

**Monthly Income:** (Check type, fill in *gross* amount – before any deductions)

**Applicant Amount**

**Others in Household Amount**

1. Employment wage - reported as

hourly Wage \_\_\_\_\_

hourly Wage \_\_\_\_\_

# hours per week \_\_\_\_\_

# hours per week \_\_\_\_\_

monthly Amount \_\_\_\_\_

monthly Amount \_\_\_\_\_

annually Amount \_\_\_\_\_

annually Amount \_\_\_\_\_

2. Public Assistance \_\_\_\_\_

3. Social Security \_\_\_\_\_

4. SSDI \_\_\_\_\_

5. SSI \_\_\_\_\_

6. Veterans Benefits \_\_\_\_\_

7. Railroad Pension \_\_\_\_\_

8. Child Support \_\_\_\_\_

9. Dividends, Interest, Etc. \_\_\_\_\_

10. Other \_\_\_\_\_

**Current Employment:** (Circle applicable)

1 Unemployed, available for work

8 Sheltered Work Employment

2 Unemployed, unavailable for work

9 Supported Employment

3 Employed, full-time

10 Vocational Rehabilitation

4 Employed, part-time

11 Seasonally Employed

5 Retired

12 Armed Forces

6 Student

13 Homemaker

7 Work Activity

14 Other \_\_\_\_\_

**Resources:** (Check and fill in amount and agency)

Type	Amount	Bank, Trustee, or Company
<input type="checkbox"/> Cash	_____	_____
<input type="checkbox"/> Checking Account	_____	_____
<input type="checkbox"/> Savings Account	_____	_____
<input type="checkbox"/> Certificate of Deposit	_____	_____
<input type="checkbox"/> Trust Funds	_____	_____
<input type="checkbox"/> Life Insurance (cash value)	_____	_____
<input type="checkbox"/> Stocks and Bonds	_____	_____
<input type="checkbox"/> Vehicle	Value: _____	Year: _____
<input type="checkbox"/> Real Estate	Value: _____	Location: _____
<input type="checkbox"/> Burial Fund/Trust	_____	_____
<input type="checkbox"/> Other Resources	_____	_____

**Where did you live before you moved to your current address?**

In order to determine which Iowa county has funding responsibility for you, please complete the following information with as much detail as possible. This does not affect your eligibility for funding; it only determines who is responsible. Begin with your current address. Continue completing each address section in full until it is clear at which address you have been for 12 months *without* receiving any of the services listed.

**If you are 20 years of age or younger, please refer to your parents address and any services received by parents.**

**EXAMPLE:** 515 5<sup>th</sup> Avenue, Council Bluffs, IA From: 06/14/01 to 06/18/07  
 51502

Received the following services while at this address:		Agency	Dates of Service
<input checked="" type="checkbox"/>	Mental Health outpatient counseling or inpatient treatment	XYZ Mental Health	6/2001-9/2001, 7/2005 - current
<input type="checkbox"/>	Substance Abuse counseling/treatment by a licensed professional	_____	_____
<input type="checkbox"/>	Community Services – Case Management or Social Worker	_____	_____
<input type="checkbox"/>	Residential or Vocational support Services	_____	_____
<input type="checkbox"/>	Probation, parole, prison, jail	_____	_____

Current Address: \_\_\_\_\_ From: \_\_\_/\_\_\_/\_\_\_ to \_\_\_/\_\_\_/\_\_\_

Received the following services while at this address:		Agency	Dates of Service
<input type="checkbox"/>	Mental Health outpatient counseling or inpatient treatment	_____	_____
<input type="checkbox"/>	Substance Abuse counseling/treatment by a licensed professional	_____	_____
<input type="checkbox"/>	Community Services – Case Management or Social Worker	_____	_____
<input type="checkbox"/>	Residential or Vocational support Services	_____	_____
<input type="checkbox"/>	Probation, parole, prison, jail	_____	_____

Address: \_\_\_\_\_ From: \_\_\_/\_\_\_/\_\_\_ to \_\_\_/\_\_\_/\_\_\_

Received the following services while at this address:		Agency	Dates of Service
<input type="checkbox"/>	Mental Health outpatient counseling or inpatient treatment	_____	_____
<input type="checkbox"/>	Substance Abuse counseling/treatment by a licensed professional	_____	_____
<input type="checkbox"/>	Community Services – Case Management or Social Worker	_____	_____
<input type="checkbox"/>	Residential or Vocational support Services	_____	_____
<input type="checkbox"/>	Probation, parole, prison, jail	_____	_____

Address: \_\_\_\_\_ From: \_\_\_/\_\_\_/\_\_\_ to \_\_\_/\_\_\_/\_\_\_

Received the following services while at this address:		Agency	Dates of Service
<input type="checkbox"/>	Mental Health outpatient counseling or inpatient treatment	_____	_____
<input type="checkbox"/>	Substance Abuse counseling/treatment by a licensed professional	_____	_____
<input type="checkbox"/>	Community Services – Case Management or Social Worker	_____	_____
<input type="checkbox"/>	Residential or Vocational support Services	_____	_____
<input type="checkbox"/>	Probation, parole, prison, jail	_____	_____

Address: \_\_\_\_\_ From: \_\_\_/\_\_\_/\_\_\_ to \_\_\_/\_\_\_/\_\_\_

Received the following services while at this address:		Agency	Dates of Service
<input type="checkbox"/>	Mental Health outpatient counseling or inpatient treatment	_____	_____
<input type="checkbox"/>	Substance Abuse counseling/treatment by a licensed professional	_____	_____
<input type="checkbox"/>	Community Services – Case Management or Social Worker	_____	_____
<input type="checkbox"/>	Residential or Vocational support Services	_____	_____
<input type="checkbox"/>	Probation, parole, prison, jail	_____	_____

Address: \_\_\_\_\_ From: \_\_\_/\_\_\_/\_\_\_ to \_\_\_/\_\_\_/\_\_\_

Received the following services while at this address:		Agency	Dates of Service
<input type="checkbox"/>	Mental Health outpatient counseling or inpatient treatment	_____	_____
<input type="checkbox"/>	Substance Abuse counseling/treatment by a licensed professional	_____	_____
<input type="checkbox"/>	Community Services – Case Management or Social Worker	_____	_____
<input type="checkbox"/>	Residential or Vocational support Services	_____	_____
<input type="checkbox"/>	Probation, parole, prison, jail	_____	_____

**Emergency Contact:** (or someone who knows how to reach you)  
 Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Person Completing the Form:** (if other than applicant)  
 Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Reason for Application:**  
 Civil Commitment:  
      Substance Abuse (ch 125)       Mental Impairment (ch 229)       Dual filing  
 Outpatient Mental Health Treatment from \_\_\_\_\_  
 Seeking Funding for:  
      Residential Services       Vocational Services       Other \_\_\_\_\_

**PLEASE READ BEFORE SIGNING**

Your signature below signifies the information included in this application is true and correct.  
 I do solemnly swear or affirm that the above information is true and correct. I do further authorize the County Central Point of Coordination Administrator and/or designee to investigate and verify this information, if needed, including mental health/substance abuse treatment. *Initial* \_\_\_\_\_

Signature: \_\_\_\_\_ date: \_\_\_\_\_

**Please remember that all information must be complete before the application will be considered.**

<i>DO NOT WRITE IN THE SPACE BELOW: FOR CPC USE ONLY</i>		Date received in CPC office:
Unique ID#   <b>Disability group, primary diagnosis (COA code, first two digits) Check one:</b> (40) Mental Illness                      (42) Mental Retardation                      (44) Other (41) Chronic Mental Illness              (43) Developmental Disability              (45) Brain Injured		
<b>County of Legal Settlement</b>	<i>Eligibility for funding will be per the Pottawattamie County Managed Care Plan. Funding requests are required for all services other than committals.</i>	
<b>Application Outcome Decision:</b> APPLICANT ACCEPTED                      APPLICANT DENIED		<b>Date of Decision:</b>
<b>Denial Reason, if applicant denied. Check one:</b> (01) Over income guidelines (02) Does not meet County Plan criteria:              (2a) Legal Settlement in another County              (2b) State Case (03) Does not meet Diagnostic Group criteria:              (3a) Brain Injury              (3b) Alzheimer's              (3c) Substance Abuse              (3d) Other (04) Does not meet Service Plan criteria (05) Applicant desires to discontinue process:              (5a) Consumer failure to return requested information		
<b>CPC or Personnel Making Eligibility Determination</b>		<b>Phone Number: (712) 328-5645</b>

Notes: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_